19 May 2005

The Director of Titles
NT Department of Business Industry & Resource Development
GPO Box 3000
DARWIN 0801

Dear Sir

Re: Mineral Claims N 4593 – Adelaide River
Final Report
Rustler’s Roost Mining Pty Ltd

On behalf of our clients, Rustler’s Roost Mining Pty Ltd, we advise that, to our knowledge, apart from minor uncontrolled collection of a few rock samples by RRMPL in 1996 and by Renison Consolidate Mines NL (formerly Sirocco Resources NL) in 1998, there has been no on-ground mining or exploration activity on this tenement during the period that they were held by the RRMPL (1996-2003).

Reports provided to RRMPL by the previous tenement holder (John Shields) do not detail any systematic exploration for the period 1992-1996.

To our knowledge, given the lack of activity on the tenements, there has been no subsequent ground disturbance on the tenements that requires rehabilitation.

Yours Faithfully

EXPLOREMIN PTY LTD

[Signature]

John Goulevitch
MANAGING DIRECTOR
BSc(Hons) MSc FAIG

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